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Registered office:
Lenovo (India) Private Limited
Roach Icon, Level-2, Doddenakundi Village
Marathahalli, Outer Ring Road
Bangalore - 560 037, Karnataka, India
Office 91 80 6826 3000
Fax 91 80 6826 3003
CIN No. – U72900KA2005PTC035783

NOTICE OF THE ANNUAL GENERAL MEETING (AGM)

NOTICE IS HEREBY GIVEN THAT THE TWENTY FIRST (21ST) ANNUAL GENERAL MEETING OF THE MEMBERS OF LENOVO (INDIA) PRIVATE LIMITED ("THE COMPANY") HAVING ITS REGISTERED OFFICE AT ROACH ICON, LEVEL 2, DODDENAKUNDI VILLAGE, MARATHHALLI OUTER RING ROAD, MARATHHALLI POST, KR PURAM HOBLI, BANGALORE – 560037, KARNATAKA, INDIA WILL BE HELD ON WEDNESDAY THE 30TH DAY OF SEPTEMBER 2026 AT 10:00 A.M. AT THE REGISTERED OFFICE ADDRESS TO DISCUSS THE FOLLOWING BUSINESS

ORDINARY BUSINESS:

To consider and if thought fit to pass the following resolutions with or without modification as ordinary resolutions:

1. **ADOPTION OF THE AUDITED BALANCE SHEET, THE PROFIT AND LOSS ACCOUNT AND THE CASH FLOW STATEMENT FOR THE FINANCIAL YEAR ENDED 31ST MARCH 2026 TOGETHER WITH NOTES, SCHEDULES, THE REPORTS OF AUDITORS AND DIRECTORS THEREON AS AT THAT DATE**

"**RESOLVED THAT** the audited Balance Sheet, the Profit and Loss Account and Cash Flow Statement for the financial year ended March 31, 2026, together with all the notes, schedules, reports of Auditors and Directors Report thereon as at that date, as placed before this meeting, be and are hereby received, approved and adopted."

2. **STATUTORY AUDITORS**

"**RESOLVED THAT** the members hereby note the continuation in the appointment of Price Waterhouse Chartered Accountants LLP, Chartered Accountants, Bangalore (ICAI Firm Registration No. 012754N/N500016) as the Statutory Auditors of the Company, who were appointed pursuant to the provisions of the Section 139 of the Companies Act, 2013 read with relevant rules made thereunder and they shall continue to hold office as Statutory Auditors as per their appointed term at the 17th Annual General Meeting until the conclusion of the 22nd Annual General Meeting for the remaining financial year 2026-27, at such remuneration plus out-of-pocket, expenses, etc., as may be mutually agreed between the Board of Directors of the Company and the Statutory Auditors.''

SPECIAL BUSINESS:

To consider and if thought fit to pass the following resolutions with or without modification as ordinary resolutions:

3. **RATIFYING THE REMUNERATION OF COST AUDITOR**

"**RESOLVED THAT** pursuant to the provisions of Section 148 and all other applicable provisions of the Companies Act, 2013, and the rules framed thereunder, as amended from time to time, the remuneration of INR 1,50,000 plus out of pocket expenses plus GST, payable by the Company to the Cost Auditor, Mr. G Thangaraj (Membership No: M5997 and FRN 100464) who is appointed to conduct cost audit of the cost accounting records for the period 1st April 2026 to 31st March 2027 be and is hereby approved and ratified by members."

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4. REGULARIZING THE APPOINTMENT OF MR. NITIN GARG (DIN: 07951310) AS DIRECTOR OF THE COMPANY

"RESOLVED THAT Mr. Nitin Garg (DIN: 07951310) who was appointed as Additional Director of the Company and who holds office up to the date of this Annual General Meeting in terms of Section 161(1) of the Companies Act, 2013, be and is hereby appointed as the Director of the Company at this Annual General Meeting''.

5. TO GRANT AN INTER CORPORATE LOAN TO LENOVO GLOBAL TECHNOLOGY (INDIA) PRIVATE LIMITED

To consider and if thought fit to pass the following resolution with or without modifications as *special resolution:*

"RESOLVED THAT pursuant to Sections 179, 186 of the Companies Act, 2013 and other applicable provisions, rules, notifications, orders, circulars and amendments, if any, made thereunder, the consent of the shareholders be and is hereby accorded to the Company for granting an inter corporate loan to Lenovo Global Technology (India) Private Limited in one or more tranches up to an aggregate amount of INR 35,00,00,00,000 (Indian Rupees Three Thousand Five Hundred Crores only) repayable with an interest of 9% p.a. for a term of 12 months from effective date with an option for early repayment, repayable in full or partially towards the principal amount and other such terms as outlined in the draft loan agreement;

RESOLVED FURTHER THAT the draft of the loan agreement to be entered into with Lenovo Global Technology (India) Private Limited as placed before the shareholders be and is hereby approved;

RESOLVED FURTHER THAT Directors of the Company be and are hereby authorized severally to finalize, execute, sign and deliver the said Loan Agreement;

RESOLVED FURTHER THAT the Directors and Company Secretary of the Company be and are hereby authorized severally to file necessary forms in this regard as applicable and do all such acts, deeds and things necessary to bring into effect the above resolution and issue certified true copies of this resolution to anyone concerned or interested in this matter."

By Order of the Board
For Lenovo (India) Private Limited

ANKITA DAGA
Digitally signed by ANKITA DAGA
Date: 2026.09.22 09:40:37 +05'30'

Ankita Daga
Company Secretary

Date: 22nd September 2026
Place: Bangalore, Karnataka

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NOTES

1. A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote instead of himself and the proxy need not be a member.
2. Proxies in order to be valid must be deposited at the company's registered office not later than forty-eight hours before the commencement of the meeting.
3. Corporate members intending to send their authorized representative(s) are required to send a duly certified copy of the board resolution/letter authorizing their representative(s) to attend and vote at the general meeting.
4. An Explanatory Statement in pursuance to the provisions of Section 102 of the Companies Act, 2013, in respect of the Special business mentioned above is annexed hereto.

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STATEMENT ANNEXED TO ANNUAL GENERAL MEETING NOTICE PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

Item No. 3

RATIFYING THE REMUNERATION OF COST AUDITOR

The Company has appointed Mr. G Thangaraj, Cost Accountant (Membership No: M5997 and FRN 100464) to act as its Cost Auditor for the financial year 1st April 2026 to 31st March 2027 and conduct audit for the cost accounting records of the Company for the said period. It is proposed that the remuneration, mutually agreed between the Board of Directors of the Company and the Cost Auditor of INR 1,50,000 plus GST and out-of-pocket expenses, be approved and ratified by the shareholders by way of passing an ordinary resolution.

None of the Directors or Key Managerial Personnel (if any) of the Company, including their relatives, are interested in or concerned in this item.

Item No. 4

REGULARIZING THE APPOINTMENT OF MR. NITIN GARG (DIN: 07951310) AS DIRECTOR OF THE COMPANY

The Board of Directors appointed Mr. Nitin Garg bearing DIN: 07951310 on 13th July 2026 as an Additional Director of the Company pursuant to Section 161(1) of the Companies Act, 2013 to hold office up to the conclusion of the next Annual General Meeting. His appointment has been recommended by the Board to the shareholders for regularization as Director at this Annual General Meeting by way of passing an ordinary resolution.

None of the Directors or Key Managerial Personnel (if any) of the Company, including their relatives, are interested in or concerned in this item except Mr. Nitin Garg

Item No. 5

GRANT AN INTER CORPORATE LOAN TO LENOVO GLOBAL TECHNOLOGY (INDIA) PRIVATE LIMITED

An inter corporate loan is proposed to be given by the Company to Lenovo Global Technology (India) Private Limited in one or more tranches up to an aggregate amount of 35,00,00,00,000 (Indian Rupees Three Thousand Five Hundred Crores only) for working capital purpose which shall be repayable with an interest of 9% p.a. for a term of 12 months from effective date with an option for early repayment, repayable in full or partially towards the principal amount.

As per the provisions of the law, a Company cannot give an inter-corporate loan at a rate of interest lower than the prevailing yield of one, three, five or ten years of government security closest to the tenor of the loan. The interest rate on the aforesaid inter corporate loan has been determined in accordance with the arm's length principle and it is not lower than the prevailing yield of government security closest to the loan term.

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The proposed inter-corporate loan, together with the existing loans extended by the Company, exceeds the limits prescribed under Section 186 of the Companies Act, 2013 — being the higher of (i) 60% of the aggregate of the Company's paid-up share capital, free reserves and securities premium account, or (ii) 100% of the Company's free reserves and securities premium account. Accordingly, the Company is required to obtain the approval of its shareholders by way of a special resolution passed at a general meeting.

The draft of the Loan Agreement is circulated to the members for their perusal.

The Board, at its meeting held on 21st September 2026, approved the proposed inter-corporate loan and recommends that the shareholders accord their approval to the resolution by way of a Special Resolution.

The Company confirms that it has not accepted or is not holding any deposits, whether before or after the commencement of the Companies Act, 2013, and is accordingly not in default in the repayment of any deposits accepted by it or in payment of interest thereon. The proviso to Section 186(8) of the Act, which restricts a Company that is in default in the repayment of any deposits accepted before or after the commencement of the Act, or in payment of interest thereon, from giving any loan, guarantee, security, or making any acquisition until such default is subsisting, is therefore not applicable to the Company.

None of the Directors and Key Managerial Personnel of the Company are interested in or concerned in this item.

By Order of the Board
For Lenovo (India) Private Limited

ANKITA DAGA
Digitally signed by ANKITA DAGA
Date: 2026.09.22 09:41:07 +05'30'

Ankita Daga
Company Secretary

Date: 22nd September 2026
Place: Bangalore, Karnataka